

rakon



Suilding a Global Leader



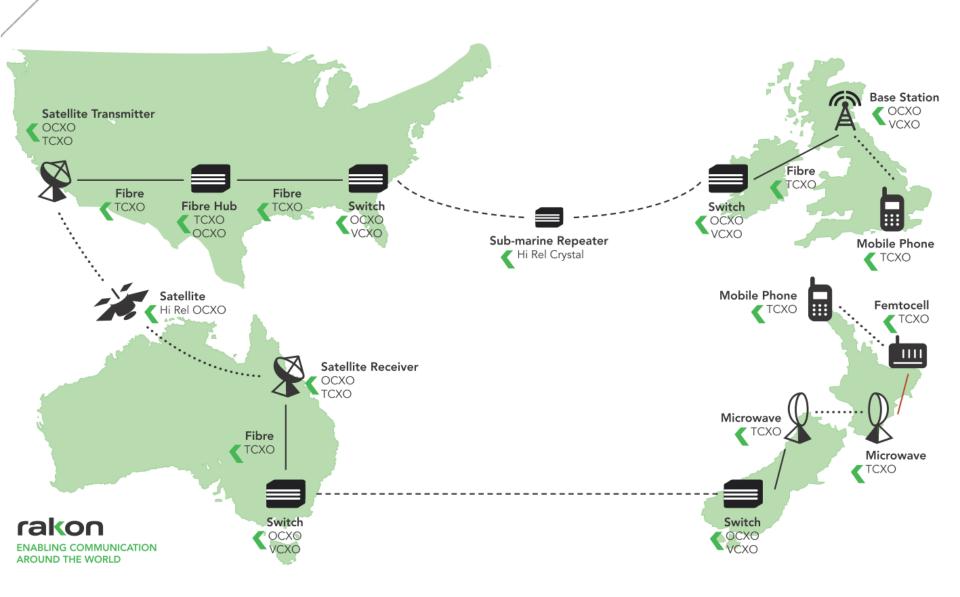
Since 2006 Rakon has undergone rapid expansion, from a niche supplier to a global leader in frequency control.

2006	2007	2008	2010	2011
IPO. GPS TCXOs and Crystals.	EU acquisition. Added very high performance TCXO, OCXO and Crystal.	Indian & Chinese JV. Added consumer grade OCXO and Quartz Blanks.	Chengdu factory build begun. Added VCXO/XO range and provision	Chengdu factory complete. Xtal/TCXO for very high volume consumer markets.
	COAC and Orystal.	Quartz Blarks.	for low cost crystals.	OCXO+
			CHI	СНІ ОСХО
			0CX0+	VCXO-
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		СНІ ОСХО	IND VCXO	IND TCXO
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	GBR TCXO	GBR XTAL+	GBR XTAL+	GBR
тсхо	XTAL+	XTAL	XTAL-	XTAL-
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Enabling Communications

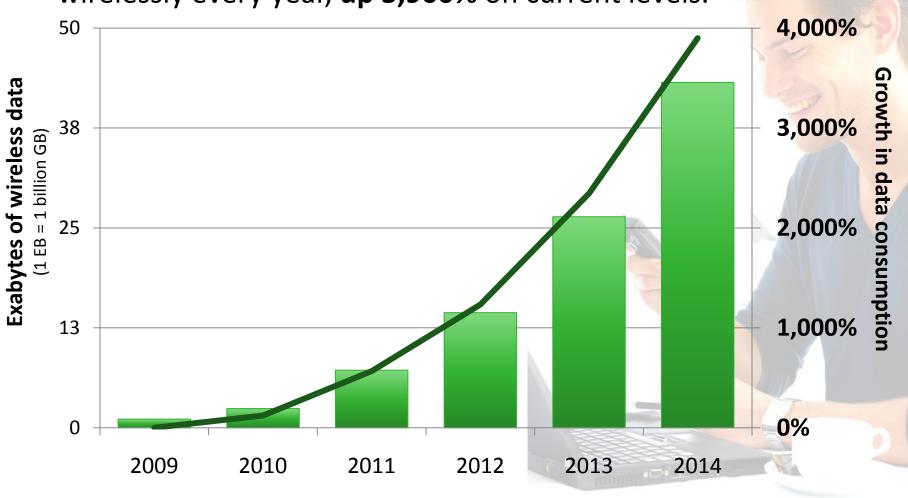




Crunch



By 2014 over **40 billion gigabytes of data** will be sent wirelessly every year, **up 3,900**% on current levels.



Growth from 2009 levels

Wireless Data



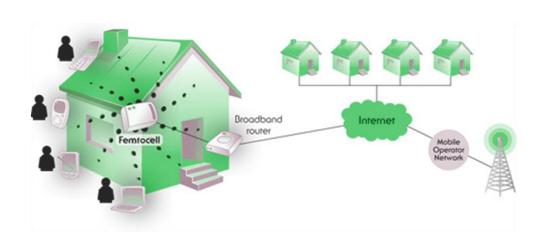
Femtocells



Femtocells



- Small home or enterprise based base station.
- Provides cellular coverage using broadband internet connection to connect to the network.

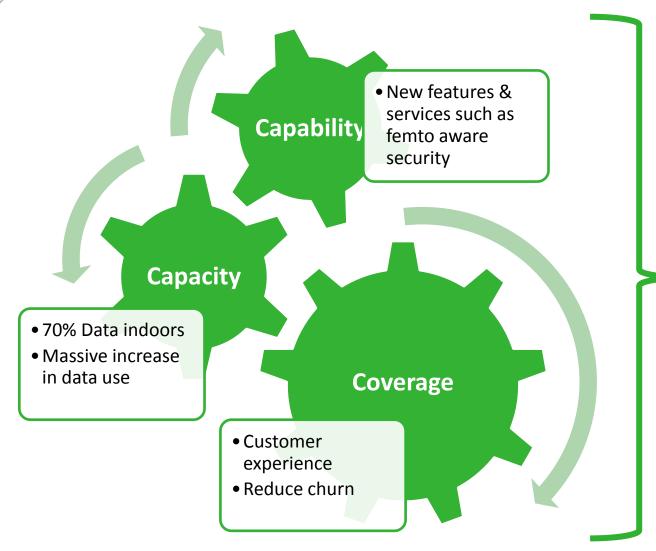






Femtocell Drivers





Network

Customer retention New customers **Customer control** Increased ARPU Reduced capital costs Fast deployment

Customer

Reliable service Convenience New services



< Femtocell Update



Status	Technical	Rakon
Announced roll outs Softbank (JP) NTT DoCoMo (JP) Starhub (SG) Chungwha Telecom (TW) China Unicom (CN) SingTel (SG) KDDI (JP) Sprint-Nextel (US) Verizon (US) AT&T (US) Vodafone (UK) Vodafone (SP) Vodafone (GR) Optimus (PT) Greater adoption and more roll outs as business models settled.	Extremely tough frequency stability requirement. Require OCXO performance at TCXO price.	Industry partner since early development. Member of industry body. Has leading commercial solution (Pluto TCXO). Strong roadmap. Participating in all current commercial roll-outs. Estimate >90% market share.

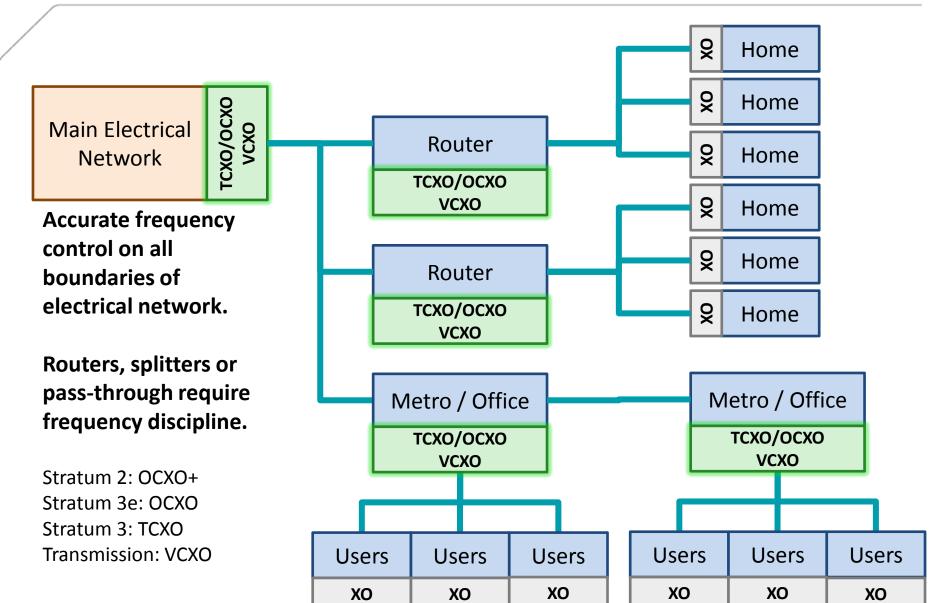


Fibre



Fibre Networks







< Fibre Update



Status	Technical	Rakon
Global push for high speed broadband.	Synchronised timing is critical.	Leader in Stratum 3 solutions (Pluto TCXO).
Heavy investment in network infrastructure. Fibre to the home initiatives.	Accurate local timing reference required at electrical/optical boundaries. Stratum 2/3e/3. High frequency VCXOs widely used in transmission.	Developed competitive OCXO range for Stratum 2 & 3e. Supplier status with all major equipment providers (Ericsson, Alcatel-Lucent, Fujitsu, Huawei, ZTE, Nortel, Ciena, etc) Releasing VCXO range to offer complete solution.

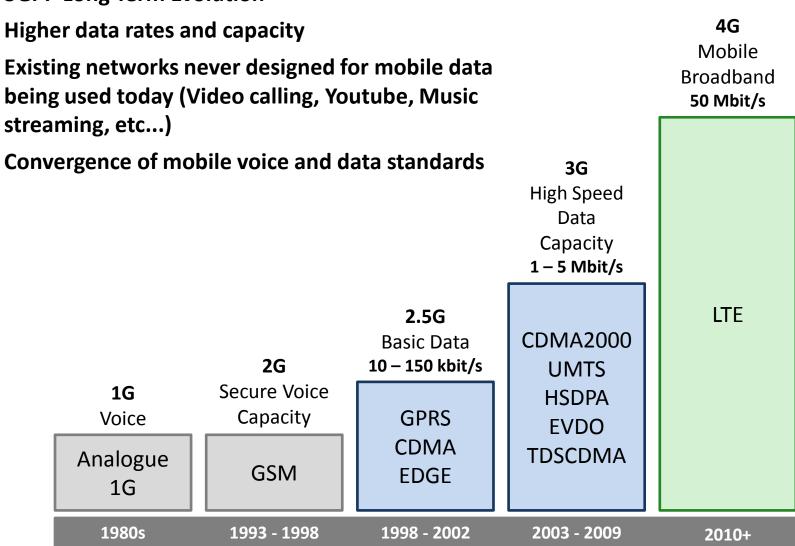


LTE













Status

Growing demand for high speed mobile broadband.

Existing networks cannot deliver performance required.

Major carriers announced network upgrades to LTE by 2011 (AT&T, Verizon).

Smaller networks adopting LTE to gain market share.

Major handset manufacturers commit to LTE handsets (Nokia, Samsung)

Technical

Very demanding on frequency reference.

Requires >100x more stability than GSM (0.1ppb vs 10ppb).

Requires more base stations to be deployed to achieve promised capacity.

Rakon

Close relationship with all network equipment developers.

Less barriers to entry on new developments.

Reputation for highest performance, best quality products.

Portfolio of products well suited.

Performance is key with LTE.



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